

**BOULDER VALLEY SCHOOL DISTRICT  
2008 TAX DEFERRED SAVING PLAN PROVIDERS**

<b>PLAN TYPE</b>	<b>COMPANY</b>	<b>AGENTS</b>	<b>PHONE #</b>
401(k)	PERA 401(k) Plan <a href="http://www.copera.org">www.copera.org</a>	PERA customer service	(303) 832-9550
403(b)	AIG VALIC <a href="http://www.aigvalic.com">www.aigvalic.com</a>	Dan Suby Bob Gorski	(303) 517-1149 (720) 565-3520
	ANCHOR NATIONAL Life Insurance Co./H & R Block <a href="http://www.sunamerica.com">www.sunamerica.com</a>	Don Furuya Stan Bensen	(720) 565-9905
	EDWARD JONES <a href="http://www.edwardjones.com">www.edwardjones.com</a>	Geoff Leopold Dana Wozniak	(303) 460-9661 (303) 460-1357
	EQUITABLE - AXA Advisors <a href="http://www.axaonline.com">www.axaonline.com</a>	Patrick OcConnell Troy Bane	(303) 501-6637 (303) 892-5700
	GREAT AMERICAN LIFE INSURANCE COMPANY <a href="http://www.galic.com">www.galic.com</a>	Michael Holter Craig Kishel	(303) 680-3218 (303) 757-6564
	HORACE MANN Life Insurance Co. <a href="http://www.horacemann.com">www.horacemann.com</a>	Jim McClelland Jerom Glunz	(303) 258-3062 (720) 283-1219
	ING FINANCIAL Advisers <a href="http://www.ingretirementplans.com">www.ingretirementplans.com</a>	Robert Eggert Joyce Hanavan	(303) 399-0971 (303) 422-1842
	LINCOLN FINANCIAL Group <a href="http://www.lfg.com">www.lfg.com</a>	Shella Good	(303) 588-6913
	METLIFE INVESTORS <a href="http://www.metlife.com">www.metlife.com</a>	Chad Alevras Ed Rosenberg	(303) 523-3845 (303) 550-6170
	METLIFE RESOURCES - Formerly Citistreet <a href="http://www.metlife.com">www.metlife.com</a>	Shawn Smith Vickie Schasny	(303) 449-7526 (303) 810-4220
	METLIFE SECURITIES <a href="http://www.metlife.com">www.metlife.com</a>	Chad Alevras Ed Rosenberg	(303) 523-3845 (303) 550-6170
	PIONEER Funds <a href="http://www.lpfinch.com">www.lpfinch.com</a>	Larry Finch Lou Mortellaro	(303) 989-6317 (303) 989-6317
	PLANMEMBER SERVICES <a href="http://www.planmember.com">www.planmember.com</a>	Craig Kishel Josh Hattig	(303) 757-6564 (303) 772-6324
	RELIASTAR Life Insurance Co./ING <a href="http://www.ing-usa.com">www.ing-usa.com</a>	John Barry Craig Kishel	(303) 838-6967 (303) 757-6564
	SECURITY BENEFIT Group/NEA Valuebuilder <a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	Dustin Dinges Kelly Stecklein	(303) 394-5181 (303) 512-2942
	THRIVENT FINANCIAL for Lutherans <a href="http://www.Thrivent.com">www.Thrivent.com</a>	John Evers Heather Morgan	(920) 628-2111 (303) 673-0444 X105
457(b)	EDUCATOR\$MONEY <a href="http://www.educatorsmoney.com">www.educatorsmoney.com</a>	Connie Buhlke Vicki Hunn	1-877-816-0548 X3

The companies and agents listed above are the only providers authorized to provide tax sheltered plans to BVSD employees. If you are interested in obtaining more information, please contact any company or agent listed.

*By distributing this information, the district does not endorse or sponsor any of the above companies. This listing of companies and agents is being provided without any obligation by the Boulder Valley School District.*